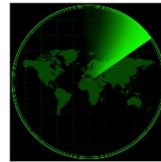


Earl J. Lum  
+1-650-430-2221  
[elum@ejlwireless.com](mailto:elum@ejlwireless.com)

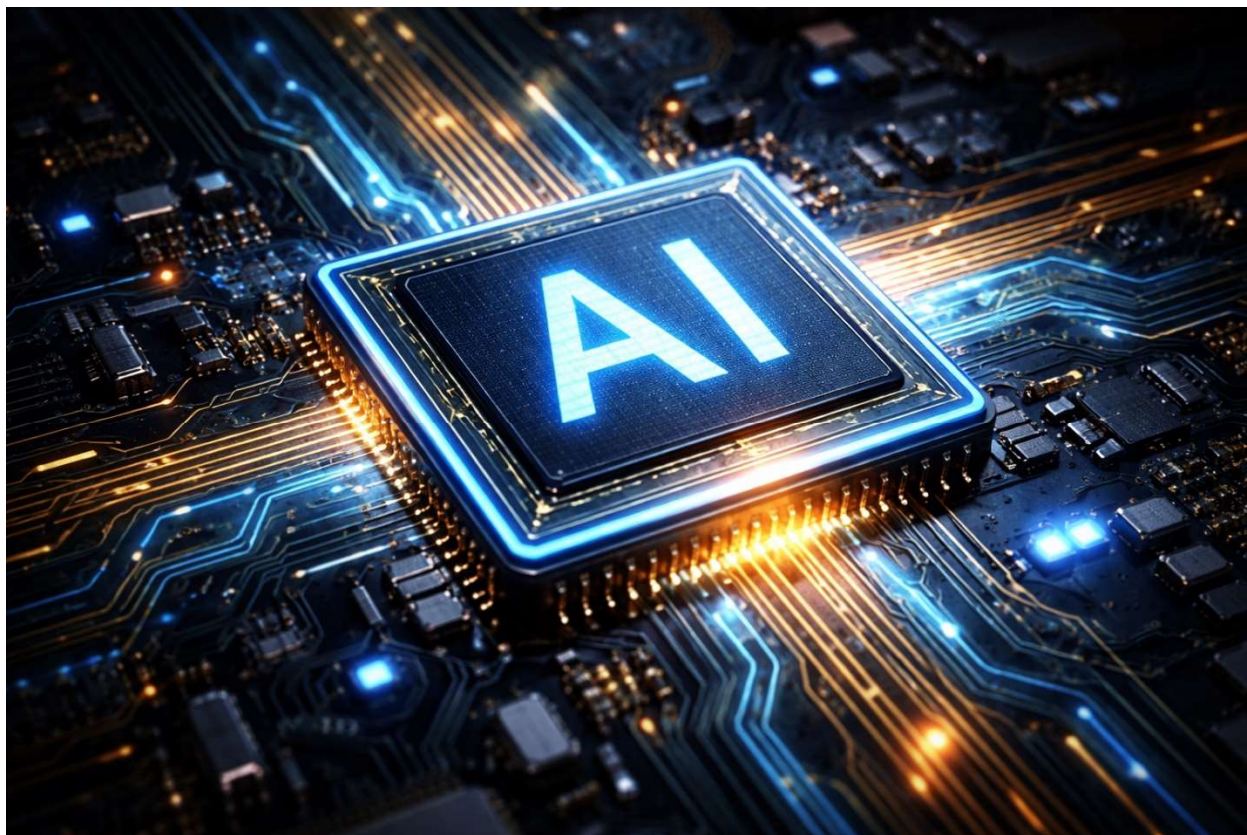


**Cerebras Systems Inc.**

**Global WSE/CS Deployment Analysis**

**"Under the Radar" AIXPU Research Series**

**January 2026**



Entire contents © 2026 EJL Wireless Research LLC. All Rights Reserved. Reproduction of this publication in any form without prior written permission is strictly forbidden and will be prosecuted to the full extent of US and International laws. The transfer of this publication in either paper or electronic form to unlicensed third parties is strictly forbidden. The information contained herein has been obtained from sources EJL Wireless Research LLC deems reliable. EJL Wireless Research disclaims all warranties as to the accuracy, completeness, or adequacy of such information. EJL Wireless Research LLC shall bear no liability for errors, omissions, or inadequacies in the information contained herein or for the interpretation thereof. The reader assumes sole responsibility for the selection of these materials to achieve their intended results. The opinions expressed herein are subject to change without notice. All product and company names are trademarks™ or registered® trademarks of their respective holders. Use of them does not imply any affiliation with or endorsement by them.

## TABLE OF CONTENTS

RESEARCH BRIEF .....	2
Methodology .....	2
Background .....	2
EXECUTIVE SUMMARY .....	3
Conclusion.....	4
WAFER SCALE ENGINE (WSE) ANALYSIS .....	5
Wafer Scale Engine Basics .....	5
WSE Generations .....	6
Packaging a WSE .....	7
CS-x AI Supercomputer Product Analysis .....	8
CUSTOMER ANALYSIS .....	10
GEOGRAPHICAL ANALYSIS OF CS-X SHIPMENTS .....	11
Global Analysis .....	11
Middle East/Asia Pacific Analysis .....	15
Cerebras Data Center Locations .....	17
United States Analysis .....	18

## TABLES

Table 1: WSE Specifications by Product Generation .....	6
Table 2: Cerebras Systems Inc. Global Installed Base by Type and Country .....	12
Table 3: Cerebras Systems Inc. United States Installed Base by Type and City/State .....	18
Table 4: Partial United States Installations by End User and Location .....	18

## EXHIBITS

Exhibit 1: Global Distribution of Installed Cerebras Systems by Type.....	3
Exhibit 2: Global Distribution of Installed Cerebras Systems by Geographic Region .....	4
Exhibit 3: Cerebras Systems Inc. Wafer Scale Engine on 300mm Silicon Wafer.....	5
Exhibit 4: Cerebras Systems Inc. Wafer Scale Engine 3 vs Nvidia B200 GPU Die Size Comparison .....	5
Exhibit 5: Cerebras Systems Inc. WSE-2 Core and Processor Die .....	6
Exhibit 6: Cerebras Systems Inc. WSE Engine Block .....	7
Exhibit 7: Cerebras Systems Inc. WSE Engine Block Exploded View.....	7
Exhibit 8: Exploded view of a CS AI Supercomputer Product.....	8
Exhibit 9: Cerebras Systems CS-2 (Left) and CS-3 (Right) AI Supercomputers .....	8
Exhibit 10: Cerebras CS-3 Cluster Node.....	9
Exhibit 11: 2023 Cerebras Systems Inc Revenues by Geographic Region .....	11
Exhibit 12: Global Distribution of Installed Cerebras Systems by Type .....	13
Exhibit 13: Global Distribution of Installed Cerebras Systems by Geographic Region.....	13
Exhibit 14: Global Distribution of Installed Cerebras Systems CS-1 by Geographic Region.....	14
Exhibit 15: Global Distribution of Installed Cerebras Systems CS-2 by Geographic Region.....	14
Exhibit 16: Global Distribution of Installed Cerebras Systems CS-3 by Geographic Region.....	15
Exhibit 17: Cerebras Systems, Inc. Data Center Locations .....	17
Exhibit 18: U.S. Distribution of Installed Cerebras Systems by Type.....	19
Exhibit 19: U.S. Distribution of Installed Cerebras Systems by City/State .....	19